

Talk to a doctor for free. Own your data. Get paid to stay healthy.

Problem:

- 1 in 5 Americans are without healthcare
- 1/2 of world's population lacks essential health services
- Cost of care is high and access is slow
- Security and reliability is a big concern
- Consumers have no control over their medical records (EMR) & ability to monetize on data

Why Blockchain, AI and IoT?

Blockchain, AI and IoT address several existing pain points and enable healthcare system to be more efficient, immutable, disinter-mediated and secure. Emerging technologies will give users a faster, better access to healthcare and their medical records, and have control over how the data is accessed and by whom. This could help increase consumer safety while also giving an opportunity to consumers to monetize on their clinical data.

Solution:

Gainfy healthcare platform offering the global community

1. Upto 20 minutes of free digital medical consultation
2. Easy identity and credentials verification
3. Personal data protection
4. Incentivized rewards
5. Digital and crypto payments
6. Ability to own and monetize anonymized clinical data

SAVE TIME & MONEY

with free help anywhere & anytime

MAKE MONEY

when sharing anonymized data

BE IN CONTROL

of your data & identity

Consumers

1. Get fast access to better healthcare
2. Control how the clinical data is accessed and by whom
3. Monetize anonymized clinical data

Providers

1. Increase efficiency of care delivery
2. Increase cost savings and ROI
3. Increase revenue with instant pay

Gainfy Platform Ecosystem

GainfyCare™ - HIPAA-compliant messaging, audio and video platform for upto 20 min of free digital urgent care or second medical opinion, access and sharing of medical records, lab orders, identity verification, tokenized incentive rewards.

GainfyDoc™ - HIPAA-compliant platform for storage, management, expiring credentials alerts and sharing of Providers documents and medical credentials, eliminating paperwork, staying compliant and building trust and transparency with Consumers.

GainfyPay™ - Secure platform and solution for digital and crypto payments designed for a effortless processing of transactions of fiat and digital currency.

GainfyMarketplace™ - Platform for Users to earn and redeem GAIN tokens by selling and purchasing products and services, such as: anonymized clinical data, insurance discounts, e-commerce, pharmacies, health brands, affiliate Apps/partners, device manufactures, financial services, medical device, and more.

GainfyEnterprise™ - Intelligent automation and workflow platform for Enterprise improving operations, care delivery, customer outcomes and lowering costs.

Tokens Structure and Economics

Gainfy aims to tackle the biggest challenges of healthcare, which is the access to urgent care, health data management, and identity and security protection. To achieve these goals, Gainfy utilizes a multi-token and rewards economic model.

The ("GAIN") Token is an ERC223 digital security token issued by Gainfy Foundation as a non-cash assets that will be used to satisfy the obligations under Debt Agreements as part of capital financing pursuant to the exception as permitted by Rule 506 (c) of Regulation D, for the purpose of expanding company business operations, development of blockchain platform and securing strategic partnerships.

The ("GAINCASH") Token is a stable utility token, pegged to \$1 USD, and will NOT be used for capital financing. It will be a utility token that can be only used on Gainfy Platform as a form of payment for services offered on GainfyCare™, GainfyDoc™ and/or redeemed on GainfyMarketplace™ in a similar fashion to frequent flier miles or other loyalty program point systems.

Consumers will also earn ("POINTS") as a reward for completing various activities, such as connecting their IoT devices, sharing data, being active on the platform, etc. Consumers will then be able to convert POINTS to GAINCASH at the set conversion rate.

Key Metrics

Type of Offering*	Type of Token**	Accepted Currencies	Token Total Supply
Debt Instrument	Security Token GAIN/ERC223	ETH, BTC, USD	500,000,000
Tokens Offered for Subscription	Soft Cap	Private STO Offering*	Public STO Offering*
200,000,000	\$25,000,000	Min \$10,000 USD By Invitation	(1%-15% Bonus) Min \$100 USD Max \$100,000 USD

Private STO

PLATINUM LEVEL	GOLD LEVEL
\$10K - \$1,000,000 40% GAIN bonus SOLD OUT	\$1M - \$2,500,000 35% GAIN bonus SOLD OUT
SILVER LEVEL	BRONZE LEVEL
\$2.5M - \$5,000,000 30% GAIN bonus SOLD OUT	25% GAIN bonus

Public Offering Begins Sep. 24,'18

September 24-30	-15% bonus
October 1-7	----- 10% bonus
Octo 8 - Nov 16	-- 1% bonus

Allocation

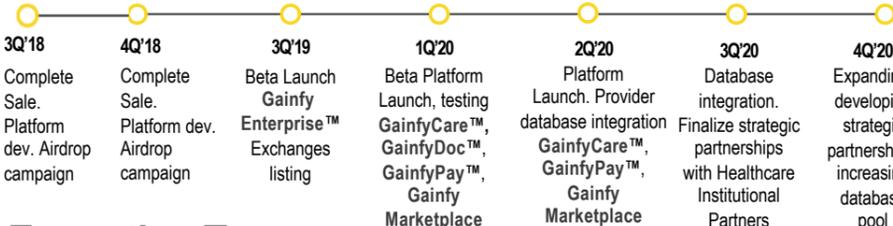


Distribution



*Type of Offering	Non-Voting Interest bearing Security Debt Instrument. As the Requested Investor Allocations reach Gainfy's cap goal, the interest bonus of the Offering progressively decreases.
**Type of Token	ERC223 digital security token ("GAIN") issued as a non-cash assets that will be used to satisfy the obligations under Debt Instrument as part of capital financing pursuant to the exception as permitted by Rule 506 (c) of Regulation D (Reg D, accredited investors only in U.S.; Reg S - non-accredited non-U.S. investors).
***U.S. investors (Accredited Investor)	1 year post-funding holding period (Reg D).
****Non-U.S. investors (Non-Accredited Investor)	40-day post-funding holding period (Reg S).
Token Delivery Date	Any time during the first two years of post-funding

Roadmap



Advisors

- **Jay Roberts**, CEO, Cancer Genetics (NASDAQ:CGIX)
- **Adele Gulfo**, EVP, Mylan N.V. (NASDAQ:MYL)
- **Tayo Akins**, CEO, Cascade Health Alliance Insurance
- **Ben Chodor**, President, West Digital Communications (Nasdaq: WSTC)
- **Brian McConnell**, NFL, Former President of Sales, Soletron Force Comp (NYC:SLR)
- **Oleg Firer**, CEO, Net Element (NASDAQ:NETE)
- **Richard Levychin**, Partner, KBL, LLP
- **Niraj Patel**, CIO, Lending Platforms at IBM
- **John Levonick**, Partner, Pepper Hamilton
- **Daniel O'Neill**, CEO, Fastnet Broadband Ltd., Executive Chairman, QoS Networks
- **Haris Stamoulis**, CEO of Fortium Advisors, Former Head of Investment Banking KPMG and Bank of Greece

Executive Team



Victoria Saucier
Founder & CEO
Victoria has over 20 years of experience in business development and capital investments and have lead multiple companies from inception to a successful exit. She acts as both an angel investor and advisor to AI, bot and blockchain companies.



Dave Singh
Chief Tech Architect
Dave is an accomplished Network Design and Cyber Security Engineer with near 10 years experience in design, development and deployment of network solutions and automation across IaaS providers.



Dean Karakitsos
Chief Product Architect
Dean is a visionary innovator in disruptive technology development and business management with more than 20 years of experience designing and launching dynamic new technology products. He is an advisor to multiple ICOs in different verticals. He is one of the Top 20 People of Blockchain in ICOBench.



Anastasia Galichanina
Financial Controller
Anastasia brings over 10 years of experience in tax, accounting financial services including Big Four CPA experience (Deloitte, PWC) providing her with uncommon insight that translates into actionable guidance for investors.